

# FINANCE ADVICE LIMITED CORPORATE BROCHURE

**Established since 2015** 

# **Our Corporate profile:**

#### At a Glance

Finance Advice Limited was Abu Dhabi's first regulated Investment Company and is wholly-owned by its Founder and Chairman, Dr Abdulla Mohammed Thamer Almansour. Finance Advice Limited is authorised by the Dubai Financial Regulatory Authority and is a leading independent investment management firm serving institutional clients, family offices and high net worth individuals.

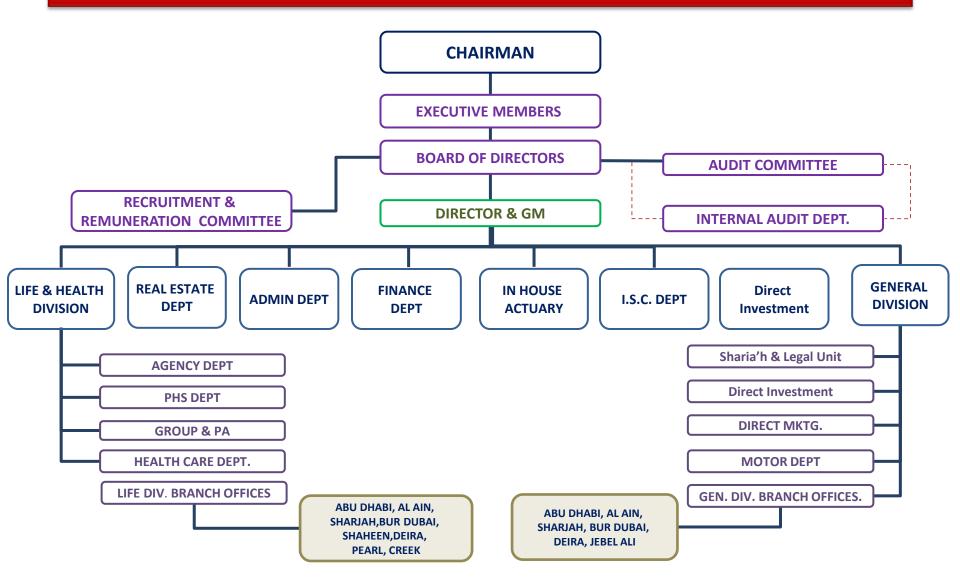
For over a decade Finance Advice Limited has been a leading innovator in Abu Dhabi financial services industry and has a proven track record in managing equities. It was the first in Abu Dhabi to offer financial planning and wealth management, and launched Abu Dhabi first mutual fund, first Islamic mezzanine private equity fund and first money market fund.

Finance Advice Limited has received a number of high profile accolades, including Best Asset Manager in Dubai from EMEA Finance for three consecutive years. Best Investment Bank in Abu Dhabi from World Finance; and Abu Dhabi Deal of the Year from Islamic Finance News Abu Dhabi freedom Fund, managed by Finance Advice Limited, was also ranked as the number one equity fund in the EMEA region in 2017. Abu Dhabi financial Times:



- Active Management: We are active managers, and closely follow company earnings prospects and stock valuations with the aim of holding the most optimal portfolio at all times.
- **Primary Research**: As part of our primary research, we regularly meet company management teams and industry experts to stay on top of trends in companies and industry sectors.
- **Proprietary Indicators**: We have developed proprietary leading indicators that track monthly profitability of companies, giving us a timing advantage over other investors.
- **Investment Team**: Our investment team has been working together since 2018. All of our portfolio managers have over 3 years' of experience in global financial markets, gaining experience at top US and European banks, and hold CFA charters.

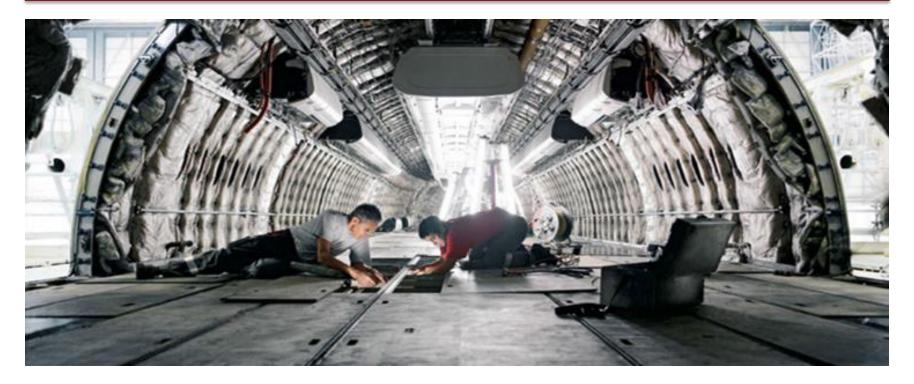
# **Management Structure:**



# **Investment Focus:**

- Aerospace and Automobile
- Financial Services
- Healthcare
- Logistics & Transport
- Oil & Gas
- Real Estate
- Information Technology
- Sharia'h & Legal

# **Aerospace & Automobile:**



Finance Advice Limited is a shareholder with SR Techniques. A Zurich based Aero mechanics and maintenance company. Our partnership with various Auto companies has seen tremendous growth in our investment portfolio. With our services covering, purchases, repair, and overhaul solutions for airframes, engines, and components.

#### **Financial Services:**



Finance Advice Limited has created in a strategic partnership with various finance organisations to deliver a range of financial products and services to a wide spectrum of customers drawn from the UAE's diverse population. Services include financial planning, with the help of a personal relationship manager, and the provision of credit cards, one-to-five-year loans for cars and education and, for small businesses, secured loans and working capital.

#### **Healthcare:**



Finance Advice Limited is helping to address the region's most pressing healthcare needs through the creation of specialist, world-class healthcare facilities to build regional capability and stimulate the overall development of the sector.

Health-point is a fully integrated, primary care and multi-specialty hospital in Abu Dhabi. It is managed by Germany's Asklepios, one of Europe's leading private hospital operators, with more than 26,500 beds under management

# **Logistics & Transport:**



Finance Advice Limited as an investment holding has developed and partnered with high-tech logistics company's that provides international freight management solutions, including warehousing, transportation, freight forwarding and project logistics to clients both in the UAE, United Kingdom, Asia etc.

# Oil & Gas:



Through technology and expertise Finance Advice Limited has optimized its production whilst maintaining health and safety standards and minimizing environmental impact. Finance Advice Limited has built a strong portfolio of oil and gas assets and has operations in the UAE, North America, the UK North Sea, Netherlands and Kurdistan region of Iraq.

#### **Real Estate:**



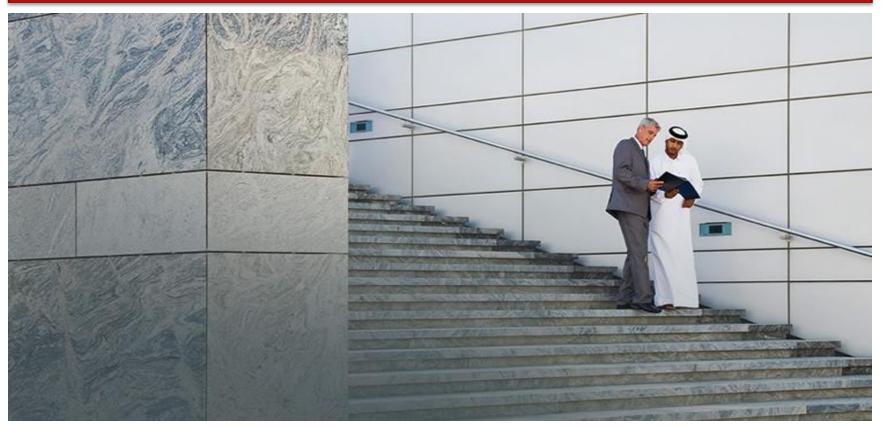
Finance Advice Limited provides the full range of real estate advisory services necessary to create and implement high-impact real estate strategies. We serve in an ongoing advisory capacity with clients, working as an extension of their internal real estate department. Services are provided on a project basis, enabling clients to call upon specific components of our real estate skillset according to their requirements.

# **Information Technology:**



Finance Advice Limited have been able offer sustainable investment opportunity across various spectrum to simplify digital ICT through a system that gives access to a range of services and platforms.

# Sharia'h & Legal:



Finance Advice Limited is made up of devoted and qualified team of professionals with local and international experience that provides its clients with Sharia'h services through integrated capital and advisory solutions and products that are only in conformity with Sharia'h principles.

# **Contact Us:**

#### **Finance Advice Limited**

